

DZ20260824

Industrial Economy

*Premier Li Qiang chaired an executive meeting of the State Council on Aug 21, coordinating development of basic, space, international and converged networks to strengthen China's ICT competitiveness.

*The Action Plan for High-Quality Development of Cyberspace Enterprises (2026-2030) guides coordinated layout of new computing facilities and renewable power, and advances national green computing infrastructure.

*SAMR stated embodied AI robots and solid-state power batteries are included in Phase II Quality Chain Initiative. Additional priorities cover industrial machine tools, drones and advanced synthetic bio-manufacturing.

*Anthropic hires founder of Google's custom chip project to prepare for self-developed semiconductors.

Co Focus

*Yangtze Memory's STAR Market IPO application has been accepted. Its prospectus shows revenue of RMB 47.042 billion and net profit attributable to parent of RMB 33.379 billion in Q1 2026.

Aug 21 Block Trade Info

*Discount

-Isofstone Information Tech (301236 CH) saw 1 block trades worth 635.80mn at 37.07yuan per share, 0.78pct discount from last closing.

*Premium

-CATL (300750 CH) saw 2 block trades worth 149.26mn at 391.15yuan per share, 1.60pct premium from last closing.

-Techwinsemi Tech (001309 CH) saw 2 block trades worth 112.04mn at 415.12yuan per share, 4.28pct premium from last closing.

*Margin Trade

Total Margin Balance	2.6333 trillion	Total Short Selling Balance	27.1 billion
SH Margin Balance	1.3488 trillion	SH Short Selling Balance	17.2 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600547	428mio	510300	8.6mio
688114	334mio	600016	2.6mio
688825	203mio	512100	2.5mio
601872	175mio	588000	1.8mio
601212	169mio	601328	1.3mio
SZ Margin Balance	1.2762 trillion	SZ Short Selling Balance	9.8 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002491	181mio	000333	0.5mio

002156	170mio	000651	0.5mio
000426	169mio	300315	0.4mio
002484	111mio	300142	0.4mio
000657	103mio	002237	0.4mio

***Connection Trade**

SH-HK Connection (bn cny/hkd)		SZ-HK Connection (bn cny/hkd)	
Northbound Turnover	125.85	Northbound Turnover	142.24
Southbound Net Cash Flow	-5.13	Southbound Net Cash Flow	-2.50
Top 5 Northbound Turnover/Shanghai		Top 5 Northbound Turnover/Shenzhen	
Name	Market Value (mio cny)	Name	Market Value (mio cny)
688256	2869	300308	4118
601899	1749	300502	3559
603259	1699	300750	2593
600176	1569	002384	1717
600183	1262	002851	1402

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change *
IF2608	31,594	-7,885	14,486	-8,364	14,812	-8,495
IF2609	96,431	-23,928	109,359	-7,182	125,132	-6,529
IF2612	30,042	-5,077	47,630	-255	59,223	169
IF2703	11,173	-2,285	24,307	47	24,916	9
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change *
IH2608	17,836	-4,128	8,059	-4,232	8,610	-4,519
IH2609	49,136	-13,783	54,131	-1,978	66,382	-1,405
IH2612	12,506	-2,668	20,007	-1,047	25,067	-1,192
CSI 500	Trading	Change*	Long	Change*	Short	

Index Futures	Volume		OI		OI	Change*
IC2608	43,605	-16,018	17,768	-9,323	17,812	-10,008
IC2609	170,479	-25,834	120,122	-2,966	133,144	-3,759
IC2612	51,532	-8,748	61,174	-1,131	69,222	-1,102
IC2703	13,349	-3,945	21,930	-720	24,336	-557
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2608	64,112	-28,811	24,681	-14,540	24,444	-14,731
IM2609	244,492	-50,680	172,311	-7,832	194,690	-6,846
IM2612	73,051	-9,021	86,731	-803	108,255	-1,066
IM2703	24,939	-2,419	38,480	-127	45,541	-533

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2608	120608	-2852	0	-36207	0	-42130
IO2609	79455	24873	70915	7879	77719	6128
IO2612	4177	686	25049	668	29053	503
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2608	447649	-125356	0	-72213	0	-80423
MO2609	261550	40090	140441	9376	152731	8849
MO2610	14124	-1937	19899	894	20424	963
MO2612	13402	-1846	46169	788	49848	690
MO2703	3770	-416	22710	135	23893	123
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2608	36411	-2051	0	-14991	0	-20374
HO2609	21257	4088	33115	2702	35334	2363

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2609	93,809	4,724	36,044	-7,515	41,683	-8,778
TS2612	46,174	-1,112	44,929	5,077	47,957	5,801
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2609	210,032	-37,455	72,373	-29,518	90,549	-32,854

TF2612	170,137	5,589	141,534	27,544	152,661	28,931
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2609	350,818	67,965	104,770	-52,797	130,921	-62,361
T2612	289,390	102,736	252,621	52,761	276,147	60,794
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2609	213,637	20,108	70,926	-22,521	88,699	-25,823
TL2612	158,546	28,454	116,486	19,893	121,973	21,215

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coke	J2701	2,165.0	+3.51%	28,500	63,019
Soda Ash	SA701	1,058.0	+2.62%	1,109,217	1,064,170
Coking Coal	JM2701	1,609.0	+2.42%	439,063	492,889
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Rapeseed Oil	OI611	10,451.0	-0.85%	115,368	340,149
No.1 Soybeans	A2611	5,039.0	-0.53%	107,467	385,566
No.2 Soybeans	B2611	4,029.0	-0.3%	73,156	222,765

*** Commodities (night session):**

* Global crude oil price closed down. NYMEX crude oil active contract down about 0.22% to closed at \$86.64/b, Brent oil active contract up about 0.13% to closed at \$93.9/b. INE crude oil active contract up 1.69% to close at 602.4 yuan/b.

* Precious metals closed up, COMEX gold active contract up 1.97% and closed at \$4661.60/oz. SHFE gold active contract up 2.36% and closed at 1001.88 yuan/gram.

* Metals closed up, LME zinc up 1.66%, LME aluminum up 1.17%, LME copper up 1.06%, LME nickel up 0.98%, LME tin up 0.48%, LME lead down 0.05%, SHFE zinc up 1.37%, SHFE nickel up 1.04%, aluminum oxide up 0.97%, SHFE aluminum up 0.91%, SHFE copper up 0.57%, SHFE lead up 0.56%, stainless steel up 0.49%, SHFE tin down 0.10%.

* Commodity futures closed up, coke up 3.51%, soda ash up 2.62%, LPG up 2.37%, glass up 2.32%.

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