

DZ20260903

International

-US Secretary of Energy Wright stated that the United States could replenish its Strategic Petroleum Reserve by replacing Venezuelan crude oil.

-When asked about reports that Chinese and Russian leaders discussed the possibility of a China- US- Russia meeting on the sidelines of APEC, Foreign Ministry Spokesperson Guo Jiakun stated that no information was available for the time being.

-Reports say that at the second G20 Finance Ministers and Central Bank Governors' Meeting held on August 31-September 1, no communiqué was issued due to China's differing views on global imbalances. Foreign Ministry Spokesperson Guo Jiakun commented that as a major platform for international economic cooperation, the G20 should conduct coordination on important global economic issues in an objective, impartial and balanced manner based on the principles of consensus and equal participation.

AI industry

-Tencent WorkBuddy announced the official launch of its Open Platform (<https://open.WorkBuddy.cn>). More than 100 ecosystem partners have been onboard in the first batch, and underlying Agent capabilities are opened up for smart hardware vendors, industry application players and developers.

Sep 2 Block Trade Info

*Discount

-Advanced Micro-Fabrication Equip (688012 CH) saw 4 block trades worth 163.14mn at 326.27yuan per share, 6.92pct discount from last closing.

-Feilong Auto Components (002536 CH) saw 8 block trades worth 85.45mn at 52.26yuan per share, 1.00pct discount from last closing.

*Premium

-Sieyuan Electric (002028 CH) saw 1 block trades worth 90.35mn at 141.64yuan per share, 0.96pct premium from last closing.

***Margin Trade**

Total Margin Balance	2.6316 trillion	Total Short Selling Balance	29.4 billion
SH Margin Balance	1.3450 trillion	SH Short Selling Balance	18.8 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601919	208mio	601991	0.6mio
603259	156mio	600010	0.4mio
600900	104mio	600282	0.4mio
603228	104mio	600871	0.4mio
603179	104mio	600728	0.3mio
SZ Margin Balance	1.2781 trillion	SZ Short Selling Balance	10.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	

300750	275mio	000898	0.3mio
300394	216mio	000878	0.3mio
000063	187mio	002127	0.3mio
300757	152mio	002385	0.2mio
300857	149mio	000725	0.2mio

***Connection Trade**

SH-HK Connection (bn cny/hkd)		SZ-HK Connection (bn cny/hkd)	
Northbound Turnover	113.98	Northbound Turnover	130.83
Southbound Net Cash Flow	5.76	Southbound Net Cash Flow	-1.67
Top 5 Northbound Turnover/Shanghai		Top 5 Northbound Turnover/Shenzhen	
Name	Market Value (mio cny)	Name	Market Value (mio cny)
600176	2713	300308	4479
688256	1731	300750	3109
603259	1540	300502	2216
600183	1366	300394	1363
603986	1302	000977	1207

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2609	109,211	19,262	105,401	2,473	115,337	1,634
IF2612	41,560	11,618	63,918	3,228	76,512	3,087
IF2703	14,791	5,926	31,329	2,773	32,420	2,682
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2609	59,684	14,666	49,952	1,913	59,187	1,005
IH2612	23,247	7,542	29,042	2,849	35,792	3,152
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change

						*
IC2609	156,391	3,291	112,084	1,696	115,971	-162
IC2610	13,623	-92	12,904	2,331	13,315	2,658
IC2612	58,626	7,598	67,639	3,535	77,160	2,407
IC2703	19,665	2,763	29,621	2,444	32,687	2,790
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2609	232,388	8,635	161,665	2,292	176,874	108
IM2610	14,714	-631	16,105	1,030	17,421	1,002
IM2612	89,753	9,819	97,237	3,681	119,878	2,317
IM2703	32,065	4,546	49,278	2,645	57,275	3,081

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2609	117539	21330	87769	3403	96498	3511
IO2612	4265	1697	26758	190	30610	294
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2609	432484	54452	172872	239	191916	732
MO2610	49547	16878	31782	1405	34173	1365
MO2612	14115	3388	49573	717	53898	1028
MO2703	4620	1743	23156	-68	24254	-58
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2609	34548	5483	34842	117	38436	70

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2609	0	376	1,905	-25	1,905	-25
TS2612	47,407	-4,242	63,141	109	66,054	-328
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2609	0	-144	7,124	0	7,124	0
TF2612	92,025	-601	167,296	894	182,815	1,918
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

T2609	0	60	3,499	15	3,499	15
T2612	145,820	13,240	308,528	2,671	343,259	2,097
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2609	0	-694	11,740	-71	11,740	-71
TL2612	187,966	23,619	147,105	1,714	158,591	276

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
EG	EG2610	5,915.0	+3.3%	1,087,801	408,236
Methanol	MA610	3,250.0	+2.95%	1,429,252	659,349
Crude Oil	SC2610	694.7	+2.57%	123,676	39,127
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coke	J2701	2,172.5	-2.38%	24,257	66,277
Coking Coal	JM2701	1,668.5	-2.03%	384,033	551,331
Low Sulfur Fuel Oil	LU2610	5,151.0	-1.44%	39,350	44,372

*** Commodities (night session):**

* Global crude oil price closed up. NYMEX crude oil active contract up about 0.45% to closed at \$90.63/b, Brent oil active contract up about 0.62% to closed at \$95.24/b. INE crude oil active contract up 2.57% to close at 694.7 yuan/b.

* Precious metals closed up, COMEX gold active contract up 0.86% and closed at \$4434.30/oz. SHFE gold active contract up 0.86% and closed at 948.32 yuan/gram.

* Metals closed down, LME nickel up 1.38%, LME aluminum up 0.41%, LME copper down 0.27%, LME tin down 0.93%, LME lead up 1.07%, LME zinc down 1.17%, SHFE nickel up 1.47%, SHFE aluminum up 0.73%, stainless steel up 0.44%, SHFE copper up 0.26%, SHFE zinc down 0.47%, SHFE lead down 0.53%, SHFE tin down 0.70%, aluminum oxide down 0.77%.

* Commodity futures closed mixed, EG up 3.30%, coke down 2.38%.

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