

DZ20260904

International

-The Bank of Japan is inclined to raise its benchmark interest rate by 25 basis points this month to counter risks of rising prices, while not ruling out the possibility of accelerating the pace of rate hikes thereafter.

Data

-China's service sector activity regained momentum in August. The S&P Global China Services PMI rose to 51.4 in August from 50.4 in July, putting an end to the earlier slowdown and staying in expansionary territory for the 44th consecutive month.

-In the first eight months of this year, second-hand home transactions in China's 20 key cities reached 998,000 units, a year-on-year increase of 6.3%. In August, the transaction volume of second-hand homes across 100 Chinese cities rose by 7.4% year-on-year. Key cities including Beijing, Shanghai and Shenzhen posted robust second-hand home sales.

-According to preliminary estimates by the China Passenger Car Association (CPCA), retail sales in China's passenger vehicle market stood at 1.626 million units in August, down 19% y/y and up 11% m/m. Cumulative retail sales of passenger vehicles since the start of this year reached 11.799 million units, down 20% y/y.

NEVs retail sales totalled 1.069 million units in August, falling 4% y/y and rising 12% m/m. The cumulative retail volume of NEVs for the year so far came to 6.737 million units, down 11% y/y.

Sep 3 Block Trade Info

*Discount

-Giant Network Group (002558 CH) saw 51 block trades worth 347.73mn at 24.27yuan per share, 7.01pct discount from last closing.

-Hunan Yuneng New Energy Battery Material (301358 CH) saw 15 block trades worth 127.65mn at 52.79yuan per share, 9.30pct discount from last closing.

-Fuda New Materials Group (603045 CH) saw 22 block trades worth 74.71mn at 49.56yuan per share, 7.50pct discount from last closing.

***Margin Trade**

Total Margin Balance	2.6275 trillion	Total Short Selling Balance	29.2 billion
SH Margin Balance	1.3428 trillion	SH Short Selling Balance	18.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600176	287mio	601288	2.4mio
601899	215mio	600027	0.9mio
600601	179mio	600036	0.6mio
603083	172mio	601318	0.5mio
600988	156mio	600282	0.3mio
SZ Margin Balance	1.2763 trillion	SZ Short Selling Balance	10.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	

300750	349mio	000651	1.2mio
002851	252mio	000783	0.6mio
000977	221mio	002131	0.4mio
002396	212mio	000629	0.4mio
002536	192mio	002701	0.4mio

***Connection Trade**

SH-HK Connection (bn cny/hkd)		SZ-HK Connection (bn cny/hkd)	
Northbound Turnover	111.87	Northbound Turnover	130.87
Southbound Net Cash Flow	0.70	Southbound Net Cash Flow	2.70
Top 5 Northbound Turnover/Shanghai		Top 5 Northbound Turnover/Shenzhen	
Name	Market Value (mio cny)	Name	Market Value (mio cny)
603986	1586	300750	4713
600176	1461	300308	4150
688256	1354	300502	1523
600183	1324	000977	1416
601138	1296	002384	1383

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2609	90,161	-18,094	98,922	-6,262	108,954	-6,138
IF2612	33,835	-6,701	64,261	504	76,164	-348
IF2703	9,822	-4,531	30,481	-841	31,690	-730
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2609	47,173	-12,350	44,713	-5,228	53,491	-5,696
IH2612	20,196	-2,577	29,857	877	36,969	1,293
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

IC2609	152,706	-3,392	109,362	-2,682	112,258	-3,624
IC2610	12,330	-102	12,853	29	13,439	189
IC2612	57,904	8	66,415	-1,191	76,752	-165
IC2703	19,508	110	29,571	17	32,564	-99
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change *
IM2609	238,634	6,482	160,533	-1,132	174,656	-2,218
IM2610	19,349	4,900	18,515	2,425	20,089	2,701
IM2612	93,681	4,702	98,717	1,480	121,760	1,882
IM2703	32,111	762	50,218	940	58,288	1,105

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2609	94928	-22530	87321	-228	96520	22
IO2612	2034	-1849	26882	124	30721	111
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2609	462473	30294	175179	2328	195640	3724
MO2610	49131	272	33452	1670	36496	2323
MO2612	9478	-4459	49545	-28	54123	225
MO2703	2602	-1845	23165	9	24257	3
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2609	31736	-2398	34386	-456	37923	-513

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2609	0	14	1,880	-25	1,880	-25
TS2612	65,333	18,575	63,981	1,525	66,458	473
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2609	0	70	7,124	0	7,124	0
TF2612	103,989	12,888	166,994	-166	185,410	2,613
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2609	0	392	3,486	-13	3,486	-13

T2612	172,439	27,814	317,182	8,854	355,227	11,968
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2609	0	8	11,629	-111	11,629	-111
TL2612	196,840	10,195	152,367	5,732	168,141	10,202

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
LPG	PG2610	6,568.0	+3.83%	98,787	113,463
Silver	AG2610	16,419.0	+2.88%	306,311	217,669
Ethenylbenzene	EB2610	9,770.0	+2.16%	488,764	343,784
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Crude Oil	SC2610	678.6	-1.78%	112,640	36,316
Rapeseed Oil	OI611	10,246.0	-0.8%	91,987	248,460
RBD Palm Olein	P2701	10,214.0	-0.55%	259,800	587,178

*** Commodities (night session):**

* Global crude oil price closed up. NYMEX crude oil active contract up about 0.73% to closed at \$91.67/b, Brent oil active contract up about 0.18% to closed at \$95.8/b. INE crude oil active contract down 1.78% to close at 678.6 yuan/b.

* Precious metals closed up, COMEX gold active contract up 2.39% and closed at \$4520.30/oz. SHFE gold active contract up 2.03% and closed at 971.38 yuan/gram.

* Metals closed up, LME tin up 1.23%, LME aluminum up 1.04%, LME copper up 1.03%, LME zinc up 0.84%, LME lead up 0.66%, LME nickel down 0.05%, aluminum oxide up 1.33%, SHFE tin up 0.76%, SHFE copper up 0.53%, SHFE aluminum up 0.47%, SHFE zinc up 0.28%, SHFE nickel down 0.47%, SHFE lead down 0.12%, stainless steel down 0.04%.

* Commodity futures closed mixed, LPG up 3.83%, Ethenylbenzene up 2.16%, coking coal up 1.15%.

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