

LION-OCBC SECURITIES

APAC FINANCIALS DIVIDEND PLUS ETF

Earn stable dividends[1]. Invest in APAC's financial strengths.

[1]Distributions are not guaranteed. Distributions may be made up of income, capital gains, and/or capital. Please refer to the fund prospectus for more information on this ETF. This advertisement has not been reviewed by the Monetary Authority of Singapore

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Introduction

The Lion-OCBC Securities APAC Financials Dividend Plus ETF is the world's first APAC Financials ETF, riding on APAC's financial strengths while providing investors with stable dividends[2].

[2] Distributions are not guaranteed. Distributions may be made up of income, capital gains, and/or capital.

Investment Objective

The investment objective of the Fund is to replicate as closely as possible, before expenses, the performance of the iEdge APAC Financials Dividend Plus Index using a direct investment policy of investing in all, or substantially all, of the underlying Index Securities.

The Index is compiled and calculated by Singapore Exchange Limited. The Index aims to track the 30 largest and most tradable companies listed in Asia Pacific and is designed to provide access to stable dividend payout attributes and growth in the financial sector.

Why invest in Lion-OCBC Securities APAC Financials Dividend Plus ETF?



Focus

Focus on 30 largest and most tradable APAC financial institutions[3] by Free-Float Market Capitalisation[4]



Income

Stable quarterly distribution[5] (minimum 5% pa of the Issue Price) for first 2 years

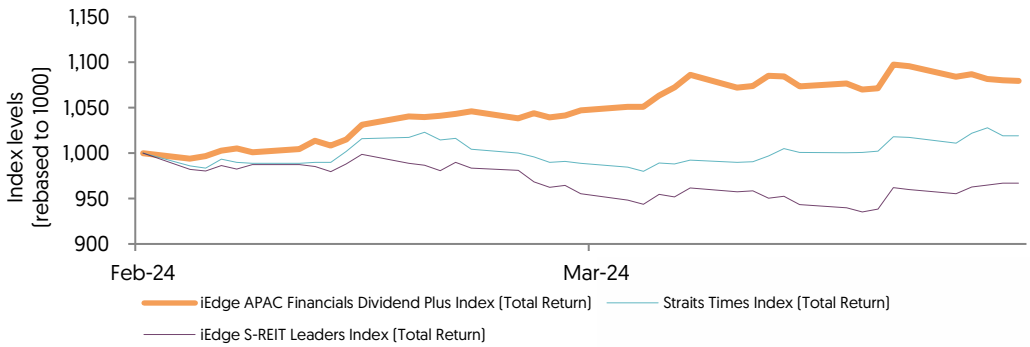


Growth

Potential capital appreciation in the APAC Financials Sector

[3] The company's business sector must be classified as "Banking, Insurance, Investment Services, or Specialty Finance & Services", as defined by FactSet's Revere Business Industry Classification System (RBICS)
[4] Based on the underlying Index Securities of the iEdge APAC Financials Dividend Plus Index
[5] As set out in the prospectus, distribution payments shall, at the sole discretion of the Manager, be made out of either (a) distributable income; or (b) capital gains; or (c) capital of the Deposited Property or a combination of (a) and/or (b) and/or (c). Distributions are not guaranteed and may fluctuate. Past performance, yields, and payments are not necessarily indicative of future or likely performance, yields, and payments. Distribution payouts and its frequency might be changed at the Manager's discretion and can be made out of distributable income, capital or both. Any payment of distributions by the fund may result in an immediate reduction of the net asset value per share/unit. The Fund seeks to invest all or substantially all of the Fund's assets in Index Securities in substantially the same weightings as reflected in the Index. Please refer to the fund prospectus for more information on the ETF's distribution policy

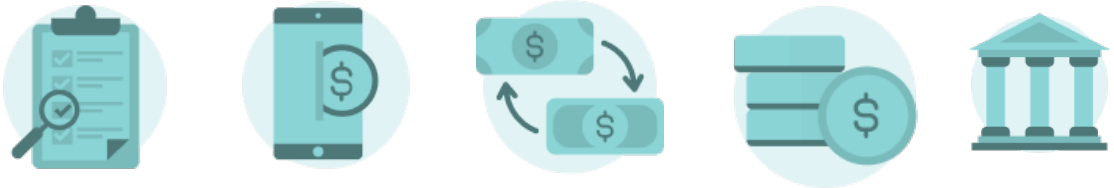
Index Performance



As of March 2024 (SGD)	2024 YTD return[6]
iEdge APAC Financials Dividend Plus Index (Total Return)	8.00%
Straits Times Index (Total Return)	1.90%
iEdge S-REIT Leaders Index (Total Return)	-3.31%

[6] The iEdge APAC Financials Dividend Plus Index was launched on 2 February 2024.
Past performance is not necessarily indicative of future performance
Source: SGX Index Edge as of 31 March 2024

Within Your Reach



Excluded Investment Product

Start Investing from as little as S$1 in a single trade of 1 unit[7]

Trade in SGD or USD

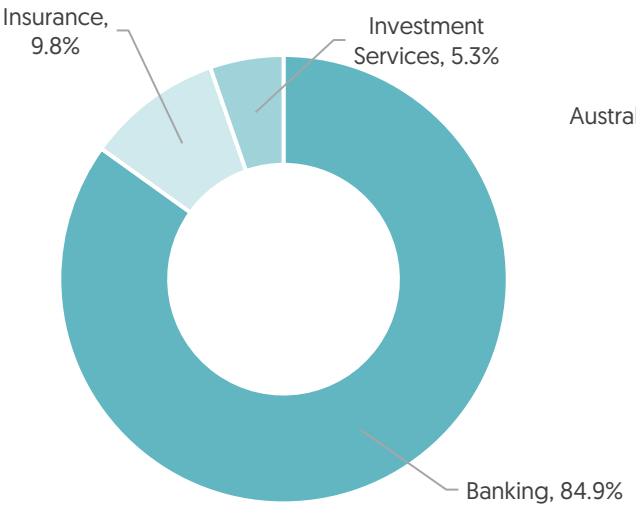
Invest using Cash or Supplementary Retirement Scheme[8]

Listed on SGX

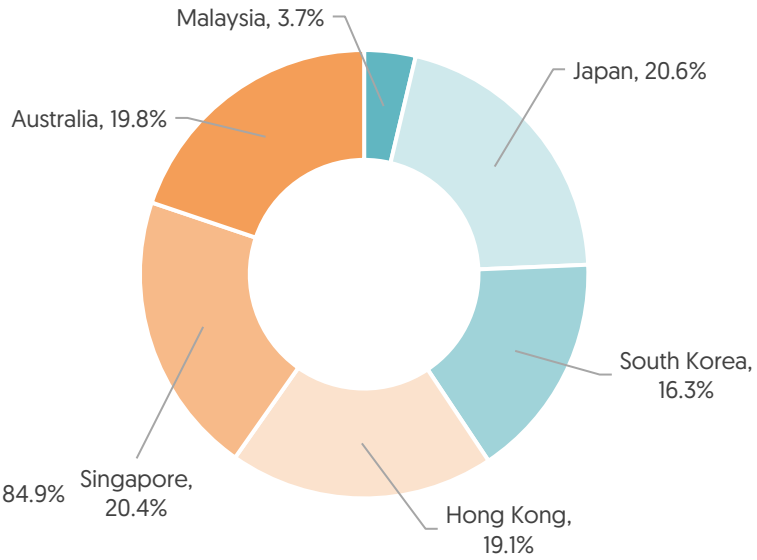
[7] Based on initial issue price of S$1 per unit, excluding fees and charges
[8] Supplementary Retirement Scheme subscription is only available after listing

Index Characteristics

By Sector



By Country



Source: SGX Index Edge as of 31 March 2024

Top 10 Index Constituents

Constituents	Weight	Constituents	Weight
DBS Group Holdings	7.3%	Shinhan Financial Group Co Ltd	5.9%
Overseas-Chinese Banking Corp Ltd	7.0%	China Construction Bank Corp	5.1%
United Overseas Bank Ltd	6.1%	Mizuho Financial Group Inc	4.3%
KB Financial Group Inc	6.1%	Hana Financial Group	4.3%
Sumitomo Mitsui Financial Group Inc	5.9%	Commonwealth Bank of Australia	4.2%

Source: SGX Index Edge as of 31 March 2024
Note: Securities referenced are not intended as recommendations to buy or sell.

Fund Information

ETF Name	Lion-OCBC Securities APAC Financials Dividend Plus ETF
Underlying Index	iEdge APAC Financials Dividend Plus Index
Issue Price	SGD 1.00 per unit
Target Listing Date	13 May 2024
Initial Offer Period	11 April 2024 to 3 May 2024
Base Currency	SGD
Trading Currency	SGD and USD
SGX Code	YLD (SGD) and YLU (USD)
Bloomberg Ticker	FINSGD SP (SGD) and FINUSD SP (USD)
Trading Board Lot Size	1 unit
Management Fee	0.50% per annum
Dividend Policy[9]	First 2 years: Quarterly distribution (min 5% pa of the Issue Price) in every March, June, September and December. First distribution expected in September 2024. Year 3 onwards: Intend to declare quarterly distributions of around 5% pa of the SGD Class NAV less the expenses of the Class in every March, June, September and December.
Replication Strategy	Direct Replication or Representative Sampling
Classification Status	Excluded Investment Product

[9] As set out in the prospectus, distribution payments shall, at the sole discretion of the Manager, be made out of either (a) distributable income; or (b) capital gains; or (c) capital of the Deposited Property or a combination of (a) and/or (b) and/or (c). Distributions are not guaranteed and may fluctuate. Past performance, yields, and payments are not necessarily indicative of future or likely performance, yields, and payments. Distribution payouts and its frequency might be changed at the Manager's discretion and can be made out of distributable income, capital or both. Any payment of distributions by the fund may result in an immediate reduction of the net asset value per share/unit. Please refer to LGI website for more information on the income disclosures.

How to invest?

Participating Dealers[10]

OCBC[11]

poems

FSMone

TIGER BROKERS

Maybank Securities

ATM, Mobile and Online Banking Subscription[12]

OCBC

[12] Subscribe by 2 May 2024, 12pm (SGD 2 application fee will be waived. Terms and conditions apply.)

[10] References to specific corporations/companies and their trademarks are not intended as recommendations to purchase or sell investments in such corporations/companies nor do they directly or indirectly express or imply any sponsorship, affiliation, certification, association, approval, connection or endorsement between any of these corporations/companies and Lion Global Investors Limited or the products and services of Lion Global Investors Limited.

[11] Refers to OCBC Securities Private Limited

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The units of the ETF are listed and traded on the Singapore Exchange Securities Trading Limited ("SGX-ST"), and may be traded at prices different from its net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem units in the ETF directly with the manager of the ETF, but you may, subject to specific conditions, do so on the SGX-ST or through the PDs.

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The distributions will be a minimum of 5% per annum of the issue price per unit during the ETF's initial offer period for the first 2 years. Thereafter, there will be a targeted dividend yield of around 5% per annum of the Net Asset Value per unit, less expenses. Distributions may be paid from distributable income, capital gains and/or capital. These distributions are not guaranteed and are subject to the fund's distribution policy. For full details, refer to the fund prospectus. Past performance, yields, and payments are not necessarily indicative of future or likely performance, yields, or payments.

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